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Cover: Jim and Jennifer McKelvie (read their story on page 7)

Through our exceptional health care services, we reveal the healing presence of God.

Thank you

It's hard to believe we're in the final months of 2024. Where does the time go? At this time last year, we were \$1.5 million away from reaching our \$10 million Healing Hands campaign goal when a generous couple pledged to match gifts up to \$750,000 in an effort to challenge and inspire others to give. You stepped up to the challenge and helped to exceed the campaign goal prior to year-end. What an incredible community of support you are – just look at what we've done together!

Thanks to your generosity, the patients and families we serve will benefit immensely from a truly historic year at SSM Health St. Mary's Foundation - Madison. (Impact Report, page 12) Your gifts to the Healing Hands campaign allowed us to make bold investments in surgical services and robotics, and now more patients than ever before will benefit from less-invasive procedures that reduce recovery times, improve surgical outcomes, expand access to care, and supports people in leaving the hospital sooner and back to doing what they love! (Healing Hands, pages 3-5)

SSM Health St. Mary's Hospital - Madison was originally built in 1912, thanks to the humble efforts of eight sisters from St. Louis who responded to a call to care for the sick and dying in Madison. Today, St. Mary's Hospital continues to care for your day-to-day acute care needs from birthing a child to annual diagnostic procedures and unexpected trips to the emergency room. Thanks to forward-thinking leadership and your philanthropic support, specialty areas at St. Mary's Hospital including emergency care, stroke care, cardiac surgery, behavioral health, and neonatal intensive care have expanded and grown to meet the needs for complex care across 18 counties throughout central Wisconsin. Additionally, our commitment to community health through community benefit and charity care has never been stronger. (Community Health, page 6)

As we look ahead, St. Mary's Foundation will be turning our attention to one of our growing specialty areas – SSM Health St. Mary's Hospital's Neonatal Intensive Care Unit (NICU), which provides highly specialized care for some of our most vulnerable little patients. **A Big Campaign for Little Miracles** is a new effort launched to advance the compassionate work of our skilled NICU team as they ensure that our tiniest patients and their families experience a commitment to caring that is second to none. We invite you to join us in support of "Little Miracles" during the upcoming holiday season of gratitude and giving. (Little Miracles page, 8-9)

We cannot thank you enough for your continued passion for the ministry of health care and commitment to giving back to our shared community. We remain grateful for your gifts to advance patient-centered care for all who rely on St. Mary's Hospital, especially the most vulnerable among us. We are honored and blessed to have your ongoing support to advance the Mission of SSM Health.

Wishing you good health and happiness in the months ahead.



Eric Thornton

President
SSM Health St. Mary's
Hospital - Madison



Dina M. Boyle
Vice President Philanthropy
SSM Health Wisconsin



Campaign Chairs: David and Jenny Stein Campaign Committee: Fr. Pat Norris, OP; Jeff Tubbs; Mike and Sarah Kuemmel; Kyle Nondorf; Not pictured: Sarah Groessl, MD; Jeff Masciopinto, MD; and Honorary Chair, Ken Ballweg

Healing Hands Campaign: Where innovation meets compassion

At this year's Garden Reception, we gathered to celebrate a historic year in SSM Health St. Mary's Foundation's 20+ year history, with total philanthropic gifts exceeding \$3.4 million. It was truly an extraordinary year that culminated in the completion of the Healing Hands campaign.

The Healing Hands campaign was launched to harness the power of innovation through investments in surgical services and robotics. while also providing philanthropic support for emerging needs, clinical education, and the advancement of community health initiatives. This comprehensive effort to provide \$10 million in philanthropic support was completed in just over two and a half years.

Under the leadership of Dave and Jenny Stein, a campaign steering committee, and an impressive show of community and board support, the aspirational campaign goal was reached earlier than planned!

Jenny Stein, campaign co-chair, reflected on her journey with the Healing Hands campaign, "The campaign results are a testament to the 112-year legacy of exceptional, Mission-based care at SSM Health St. Mary's Hospital. This level of support, reaching \$10.5 million, will have a profound impact on patient care for generations to come."















The Power of Giving

Early leadership gifts inspired others and built the momentum necessary for a successful campaign and a generous matching gift last fall propelled us across the goal line. From the largest gift to the smallest, and every dollar in-between, what we accomplished together is a powerful example of the confidence our community has in SSM Health St. Mary's Hospital.

"Philanthropy is like a superpower," said **Eric Thornton**, SSM Health St. Mary's Hospital President.
"It allows us to do things we otherwise wouldn't be able to do – it makes us stronger, better, faster and allows us to help more people than ever before. It means so much to me, my hospital colleagues, and the patients and families of SSM Health St. Mary's to have such an incredible community of support – making a difference in our work each and every day."



Campaign impact

Through the Healing Hands campaign and the leadership of **Dr. Gulam Murtaza**, SSM Health St. Mary's Hospital's cardiac robotics program is growing and expanding – the only of its kind in Dane County. Gifts to the campaign made/make the following possible:

- First robotic mitral valve repair completed at St. Mary's Hospital in July 2022.
- Better surgical outcomes, less complications, faster recovery.
- St. Mary's Hospital doubled the number of non-invasive cardiac procedures completed and added new procedures – expanding access to more patients than ever.
- Shorter hospital stays resulting in shorter wait times and bed availability so patients throughout Wisconsin benefit from the continuum of care within the SSM Health family of services for their complex health needs.
- Investments in robotics make a difference in current and future recruitment of talented students, nurses, advanced practitioners, and physicians.
- Advances the Mission and Values of SSM Health that began with our founding sisters.





Looking ahead

Although we completed the Healing Hands campaign, this is just the beginning. In addition to our commitment to serve the immediate needs of patients and families here in Madison, our vision for philanthropic investments in forwardthinking initiatives at SSM Health will further establish St. Mary's Hospital as a center for complex care in Wisconsin.

From the ordinary to the extraordinary, we have the power to infuse philanthropic support to expand cardiac surgical robotics, programmatic developments in neurosciences and advanced Stroke Center certification, and the growth of our Neonatal Intensive Care Unit (NICU).

"We hope you take great pride in knowing that your generosity impacts the patient experience at every level of care," said Dina Boyle. "On behalf of the Foundation team, board of directors, and the campaign steering committee, thank you for your generous gifts to the Healing Hands campaign. We are forever grateful."







With gratitude, Leadership level gifts

Kenneth Ballweg

Daniel & Julie Hartung

Frederick P. &

Deborah A. Schwartz

John & Patricia Zimbrick

Donald O. & Barbara L. Boe

Caritas Foundation

Marvin J. Levy

Ann T. Trainor

Lucille C. Trainor

Courtier Foundation, Inc.

Madison Emergency **Physicians**

Dollie Newlun &

Bette Theisen

Gerald Reefe

SSM Health St. Mary's

Hospital - Auxiliary

Cecilia A. Stluka

Robert & Angela Tramburg

Jeff & Maralee Tubbs

Our ongoing commitment to you and the community

In addition to serving the immediate health care needs in Madison and surrounding areas, each year SSM Health and St. Mary's Hospital reinvest in our communities through charity care, medical education, and research, as well as contributions to vital community health improvement services. Pouring these dollars back into our communities is central to our Mission, Vision, and Values. Though we are required to report these dollars as a not-for-profit organization, we work to enhance the health of our neighborhoods, not because we have to, but because it is who we are.



Community hospital

St. Mary's Hospital continues to be a place that many consider home. Standing true for generations, people often say, "I was born at St. Mary's." As a community hospital, our care teams see people through all of life's journeys; from their child's birth to an emergency room visit. From a routine surgery to a lifesaving one. From first breaths to last breaths, we have been here for you and your family for the last 112 years.

Tertiary care center

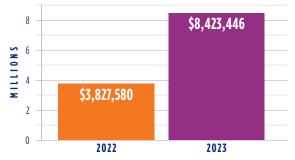
While we remain local and familiar, SSM Health St. Mary's Hospital proudly is also a tertiary care center for the community and beyond. To meet a growing need for complex care, St. Mary's Hospital serves Wisconsin as a Level III Neonatal Intensive Care Unit, a Level II Trauma Center, and a certified Thrombectomy-Capable Stroke Center. St. Mary's also hosts an inpatient adult behavioral health unit and an innovative cardiac robotics program. Patients requiring specialty care can be assured they are in good hands, not far from home.

Community health and benefit

Our commitment extends beyond immediate health care needs to address the broader social determinants of health. Recognizing that factors such as housing, education, and economic stability significantly impact health outcomes, SSM Health integrates these considerations into health improvement strategies. By adopting a holistic approach, SSM Health St. Mary's Hospital is not only improving individual health outcomes but also fostering a healthier, more resilient community overall.

"We are proud of the ways in which we give back to the community," said Eric Thornton, SSM Health St. Mary's Hospital President. "From in-kind lab and imaging services at free clinics to our increasing financial commitment to charity care, we partner with area resources to expand access for those who experience barriers to receiving the health care they need."

SSM Health St. Mary's Hospital - Madison Charity Care



System-wide in 2023, SSM Health invested \$470 million in programs and services across our four-state network that have improved the health of our communities. This is often referred to as community benefit. SSM Health Wisconsin's portion of that investment totaled more than \$161 million at the end of last year. We are not just focused on the care that happens within our hospitals and clinics but also outside our walls, where everyday life occurs. Our vision statement says it best and most simply: "To bring peace, hope, and health to every person, family, and community, especially those most in need."



Forty-eight years ago, Jim and Jennifer McKelvie received devastating news from their OB/GYN.

"He had tears in his eyes and said, 'Your baby is doing fine in the womb, but he's not going to live long," Jim recalls. "So, we carried him to term knowing that our baby would not live."

The McKelvie's son, Patrick Shannon, died shortly after being born at SSM Health St. Agnes Hospital in Fond du Lac, Wisconsin. During that time, stillborn babies were taken away directly after birth, so the grieving parents never saw, held, or said goodbye to their baby.

"It wasn't the closure you'd want most parents to have," Jim said.

After 48 years, that loss is still ever present in their hearts and minds. So, when Jennifer saw an advertisement for a device that helps preserve a baby after passing, the couple knew they had to act. In memory of Patrick, the couple donated a CuddleCot to SSM Health St. Mary's Hospital -Madison to provide grieving families with what they'll never have enough of - time with their infant.

"I just started crying." Jennifer said. "What if we would have had this? How this would have helped us."

A CuddleCot is a cooling device that helps preserve an infant's body for up to five days after death. In turn, families are allowed more time with their infant as they begin the grieving process. The cooling mattress is placed in a regular bassinet so babies who pass away can remain in the parents' room for the duration of their stay without having to involve the morgue in any way.

"A CuddleCot is there to allow the baby to be at the parents' bedside," said Brandi Hoesly, RN, in the NICU at St. Mary's Hospital - Madison. "We are grateful and honored to have received the cot and to be able to give parents the gift of time to make those memories."



Parents can wrap the babies in the cooling blanket, touch them, cuddle them and tell them they love them, Jennifer said.

"It doesn't take away the hurt, and you don't forget," Jim said. "What it does do is give closure."



To learn more about their experience, scan the code to visit the WKOW ABC 27 News story.



"Your first breath took ours away."

Mother-to-be Amanda was only 23 weeks into her pregnancy when she went into labor unexpectedly. She was rushed to SSM Health St. Mary's Hospital where her daughter Sophia was delivered at 1.5 pounds and 12 inches.

Babies born this early often struggle to thrive and grow, but SSM Health St. Mary's Hospital's Level III Neonatal Intensive Care Unit, with its exceptional staff and specialized equipment, exists to handle these emergencies and deliver the best possible outcomes.

Because Sophia was born so early, her vital organ systems were not fully developed, and she was placed on a ventilator that provided gentle breathing support to her frail lungs.

As her lungs developed, Sophia was weaned from the ventilator. After 119 days, she graduated from the NICU and was discharged having grown to 6 pounds and 18.5 inches long in perfect health.

You can deliver miracles!

Welcoming a new child into the world is both thrilling and stressful, even under the most normal of circumstances. Having a baby prematurely or with complications presents an entirely new layer of worry for parents and families.

Surrounded by the healing hands and caring hearts of the Neonatal Intensive Care Unit (NICU) team at SSM Health St. Mary's Hospital - Madison, our tiniest patients and their families experience a commitment to caring that is second to none.

Today, we share the needs of our NICU and ask you to help deliver little miracles.

St. Mary's Hospital's Level III NICU provides advanced medical care for approximately 400 fragile newborns each year. Our specially trained team, which consists of dedicated NICU nurses, NICU respiratory therapists, neonatal nurse practitioners, and neonatologists are on-site 24/7 and are available to provide NICU support and services to rural and affiliate hospitals.

As a tertiary regional referral center, hospitals throughout Wisconsin turn to SSM Health St. Mary's Hospital NICU experts when they need advice about a patient or wish to transfer a newborn to St. Mary's Hospital via Med Flight helicopters or a partnering ambulance service.

At St. Mary's Hospital NICU, we provide comfort, quiet, and privacy, including:

- Rooms designed for families with multiples, including one for quadruplets
- Room for up to 38 neonates and respite spaces for parents
- Angel Eye Cameras for families to see their babies virtually from anywhere
- Overnight accommodations for parents in our Ronald McDonald Family Room[®]

To learn more visit: givetossmhealth.org/LittleMiracles



Big support for tiny patients

Help us raise **\$1 million** to care for NICU babies at SSM Health St. Mary's Hospital.

Funds raised through this campaign will support investments in state-of-the art technology for our tiniest and most vulnerable patients - from transport to NICU graduation!

Your generosity will impact thousands of newborns and their families while supporting the skilled caregivers who compassionately provide complex, specialized care.

Your gifts will allow SSM Health St. Mary's Hospital to move quickly on improvements now and replenish the NICU fund to meet emerging and unexpected needs for the future. Your generous support will:

- Help us grow to meet the increased demand for NICU care
- Provide the safest state-of-the-art transport for singles and twins across Wisconsin
- Upgrade infant accommodations and clinician access with new high-tech Giraffe® Omnibeds
- Reduce costs through investments in specialized ventilation
- Improve clinician communication and response with enhanced safety

A lasting impact

It is not often that a celebration takes place for someone completing two decades of board service, but February 2, 2024, marked such an occasion. On that day, Dr. Frank Byrne was recognized for 21 years of St. Mary's Foundation Board service, 11 of which he served as St. Mary's Hospital president. His long-standing history with St. Mary's and the Madison community has been a consistent thread throughout the years. During Dr. Byrne's tenure as president, St. Mary's Hospital underwent significant transformations and achieved numerous milestones. The hospital nearly doubled in size with the 2008 completion of the East Wing expansion project, St. Mary's Hospital and Dean Clinic began their journey toward HIMSS Stage 7 status with the transition to Epic's electronic health record system, as well as expansion beyond the hospital walls.



Frank, Cindy, and their son Michael serve a Thanksgiving meal to staff in 2014 with Fr. Pat Norris and Food & Nutrition Services.

Perhaps the most impactful time under Dr. Byrne's leadership, and one he holds most dear, was 2012. In that year, St. Mary's Hospital was the first (and remains) the only Hospital in Wisconsin to build a Ronald McDonald Family Room™ in the walls of the hospital, which continues serving families in need to this day. Additionally in 2012, Dr. Byrne had the privilege of sharing with hospital leadership, staff, and stakeholders St. Mary's Hospital Centennial Celebration, honoring 100 years of a healing ministry in the Madison area. During the centennial, Dr. Byrne reflected sentimentally on the first brave religious sisters who took on what many found too daunting and the work of all those who contributed to opening the doors of St. Mary's Hospital in 1912.

"To everyone who has played a role in the life of St. Mary's — as a patient, visitor, employee, physician, volunteer, business partner, neighbor — your footprints are impressed on our history. We thank you for walking with us into the future!" - Dr. Frank Byrne

Dr. Frank and Cindy Byrne generously supported the Foundation over the years and wanted to create a lasting impact. With that in mind, they established an endowment in December 2014, along with generous



tribute gifts from the community, to provide mission-based and forward-thinking support to benefit patients, families, and St. Mary's staff for the betterment of the community. The Byrnes are hopeful the endowment will serve many areas of need within health care with special focus on advancing multidisciplinary education, behavioral health, the underserved and marginalized populations, neonatal ICU patients, and the elderly, in a spirit of holistic care that strengthens the Mission and Values of the founding Franciscan Sisters of Mary.

"Cindy and I learned about the joy and impact of philanthropy early in our lives, even though we were still paying back our educational loans. This continued when I joined St. Mary's Hospital in 2004. Becoming significant donors to St. Mary's Foundation was a tangible way to show Cindy and I were deeply committed to the Mission and healing ministry of St. Mary's. It also helped established our credibility and trust with the many generous donors supporting St. Mary's since its inception."

Dr. Frank and Cindy Byrne's impact on our community and at St. Mary's is truly incalculable; We are a better hospital and a better community thanks to their leadership, commitment, and generous philanthropic support.



Unseasonably warm weather and sunshine greeted golfers at the 3rd annual SSM Health's Madison Open on Monday, September 16 at Blackhawk Country Club. There were 132 registered golfers who came together to support community health initiatives, raising nearly \$130,000! Proceeds from the event advance community health efforts including maternal fetal care, chronic conditions, behavioral health, injury prevention, and the tiniest, most vulnerable patients in St. Mary's Hospital NICU.

Attendees were among the first to learn about the Big Campaign for Little Miracles and could donate to advance their ball while supporting NICU infants and their care teams. To learn more about the campaign visit:



SSM Health's Madison Open would not have been possible without the generous support of our caring community and the amazing volunteer support provided by St. Mary's Hospital Volunteer Services, led by Joanne Johnson, Director Volunteer Services and Guest Relations, and St. Mary's Hospital volunteers Terri Donlin and George Falor.

SSM Health St. Mary's Foundation would like to thank all those who attended the event or contributed financially with special appreciation to the Presenting Sponsor, Oak Park Place Madison, LLC; the 19th Hole Sponsor, Exact Sciences; and the Turn Sponsor,

Raymond Management Company. Hole-in-one packages were gifted by Kayser Automotive and Zimbrick of Madison.

Event sponsors:

- · Presenting Sponsor: Oak Park Place Madison, LLC
- 19th Hole Sponsor: Exact Sciences
- The Turn Sponsor: Raymond Management Company
- Beverage Cart Sponsors: Madison Radiologists, S.C., and the Helsher Family
- Lunch Sponsor: Kahler Slater, Inc.

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- The Boldt Company
- Tobie Family Foundation
- Wealth Enhancement Group
- Wisconsin Mutual Insurance
- · Zimbrick Buick GMC West









2023 Impact of Philanthropy

\$3.4 Million

raised in total contributions

Completed a two-year

commitment to vaccine equity in partnership with WI Department of Health Services.

Invested in patient care and caregivers with

in clinical education, nursing scholarships, employee relief, and building improvements.



Supported our tiniest and most vulnerable patients through funding for the Neonatal Intensive Care Unit, pediatrics, behavioral health, cardiac rehab, cancer care, and SSM Health St. Mary's Care Center.



Created a **Tuition Forgiveness Award** program for nurses, thanks to a generous estate gift from Lucille C. and Ann T. Trainor.



Advanced community health initiatives including: fall risk prevention, colorectal cancer screening, behavioral health recovery and EMS community training.



Established the only intra-cardiac robotics program in Dane County and completed the first robotic-assisted mitral valve repair. Investments in surgical innovation and robotics are made possible through the Healing Hands campaign - a \$10 million commitment of philanthropic support!



Overall, in 2023, we provided

in support to improve the patient experience and the health of our community.

The gift of giving

From the very beginning, our founding sisters used baskets to gather funds to share with those in need. Today, SSM Health St. Mary's Foundation - Madison continues to raise funds in the tradition of the sisters, providing financial support to SSM Health St. Mary's Hospital and SSM Health St. Mary's Care Center in Madison.

We honor the following generous individuals, companies, and employees that provided financial support to SSM Health St. Mary's Hospital in 2023.

Annual giving levels reflect cash gifts received in 2023.

\$500,000 and above (Leadership Giving Circle)

Frederick P. & Deborah A. Schwartz

\$100,000 - \$499,999 (Leadership Giving Circle)

Kenneth Ballweg Mike & Sarah Kuemmel Lucille C. Trainor

Caritas Foundation Marvin J. Levy Ann T. Trainor Anonymous

\$50,000 - \$99,999 (Leadership Giving Circle)

Rosemary Berchem Adeline Mitchell Donald O. & Barbara L. Boe Gerald Reefe

\$25,000 - \$49,999 (Leadership Giving Circle)

Irving & Dorothy Levy Family Oak Park Place Madison LLC Epic Scott & Sharon Frank Foundation, Inc. SSM Health Dean Medical Group

Christine Knight Madison Emergency Physicians Tom & Rita Tubbs

\$10,000 - \$24,999 (Leadership Giving Circle)

Associated Pathologists, S.C. Bruce Howe & Ginny DeBuhr Raymond Management Company Patrick & Lee Baxter Family ('53) Howe Dave & Kim Reinecke Foundation The Family of Mary Jean Gerald Ring Anna & Andrew Burish Whalen Jacovoni '53 Peter & Colleen Schmitz Courtier Foundation, Inc. Jeffrey & Pat Lehnherr David & Jennifer Stein **Exact Sciences** Denes & John Tobie Richard D. Lindgren, MD

J.H. Findorff & Son Inc. Patrick & Peggy Luby Jeff & Maralee Tubbs Terry Geurkink, MD & Madison Radiologists, S.C. Anonymous

Masciopinto & Groessl Family

\$5,000 - \$9,999 (Leadership Giving Circle)

Sally Wilmeth, MD

Hooper Foundation

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Jerry & Tammy Reefe

Anonymous

\$1,000 - \$4,999 (Leadership Giving Circle)

Robert Alt, MD & Paula Alt American Family Insurance Jennifer Prestil Anderson

Conrad Andringa, MD & Phyllis Andringa James Angevine, MD & Marilou Angevine

Associated Bank Christine Baker

Bonnie Ball, RN

Rustin & Claudia Becker In memory of Mary K. Berge

Gari & Sally Berliot Paul & Dina Boyle

David & Glenda Buholzer

Bruce Camilleri, MD & Jennifer

Johnson, MD CaS4 Architecture Patricia Casad

Susan A. Charboneau, MD

Columbus Chemical Industries, Inc.

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John Dramm

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Dr. & Mrs. Paul F. Dvorak

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Tracie Halvorsen Kenneth & Kate Hanni Timothy & Diane Hanson

Mary Harrington

Darrell & Thea Hartmann Edward & Ellen Healey

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Daniel & Bonnie Klossner
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Erin Lange, MD

Ray T. & Madeline Laufenberg

Dena Lawrence

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John E. Woodford, MD & Linda Woodford

Zimbrick Buick GMC West

Anne & Jason Plesh

ZITIDITICK BUICK GIVIC WE

Anonymous (5)

\$500 - \$999

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Cheryl Augustine In memory of Saroj & Sushil Bansal Harold Bennett, MD &

Gaylene Bennett Sharon Bormett

Nathaniel Brown, MD Tyson Bryant, MD &

yson Bryant, MD & Autumn Hansen-Bryant

Ron & Diane Buss
Dennis & Linda Buzzar
Kelly Carter, MD
Dancing Through Life

Dennis & Linda Davidsaver

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Michelle Sharpswain

\$500 - \$999 (Continued)

Eric W. Snell, DO & Kayla J. Snell Jill Sracic, MD Christopher Stahmer, MD Ken Stellmacher Karice B. Stern, MD & Jason Stern Holly Teeter Shera A. Teitge, MD & Christopher Thomas, DO
Heather D. Tiller, MD &
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John & Jo Anne Wall Brian Wedderspoon & Melissa Leib, MD Joe & Megan Wenn Steven Werlein Paul Wertsch, MD & Kay Heggestad, MD Joni Wing Jack & Patti Yates Anonymous (2)

\$250 - \$499

Kristoffer I Weum

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These members confirmed that they have made a provision in their estate for SSM Health St. Mary's Foundation - Madison.

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From left to right: Jodi Halverson, Cara Schmitt, Dina Boyle, Barbara Fuerst Sgro, Nicole Schultz, Not pictured: Lori Bass



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